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Monitoring primene dogovora u oblasti trgovine Beograda i Prištine

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Introduction



1999

Savezna Republika Jugoslavija

1. Srbija
(Vojvodina i Centralna Srbija)



2. Crna Gora



3. Kosovo (UNMIK)



Prethodna istraživanja

TRGOVINA ROBOM IZMEĐU SRBIJE I KOSOVA*

1. Evropski pokret u Srbiji, 2005
2. Centar za Regionalizam Novi Sad, 2011-2012 i 2013
 - Istraživačke oblasti:
 - Zvanični tokovi trgovine
 - Sivi trgovinski tokovi
 - Istraživanje realizovano 2011-2012
 - Monitoring dogovora 2013
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Zvanični trgovinski tokovi između Srbije i Kosova*

Table 1: Significance of Kosovo as a Serbia's export market

Year	Exports (000 EUR)	Share in total exports	Rank of export market significance
2005	107.076	2,56	12
2006	127.539	2,43	12
2007	137.155	2,09	14
2008	233.898	3,03	12
2009	240.708	3,89	9
2010	296.472	3,86	9
2011	265.417	3,03	11

Source: Chamber of Commerce of the Republic of Serbia

Gray trade flows

Difference between official figures issued by the Customs Administration of the Republic of Serbia and data shown above is around 200 million EUR. Officially registered export from Serbia proper to Kosovo was around 300 million EUR, while estimates of trade show volume of around 500 million EUR. Therefore, around 40% of total export from Serbia to Kosovo remains in the gray zone. Traded goods are mostly national products made in Central Serbia and Vojvodina, except in case of duty-paid vehicles and hydraulic oils imported firstly to Serbia by authorized dealers.

Trgovinski režim prema Kosovu

- **2000-2004:**
 - Unutrašnja trgovina (bez carinskih dažbina)
 - Naknada za izjednačavanje poreza
- **2004-2008:**
 - PDV
 - CEFTA 2006
 - Kosovo jedinstvena carinska teritorija?
- **2008-danas:**
 - Kosovo jednostrano proglašava nezavisnost
 - Tehnički problemi u trgovini i pregovori
 - Severno Kosovo *de facto* slobodna carinska zona

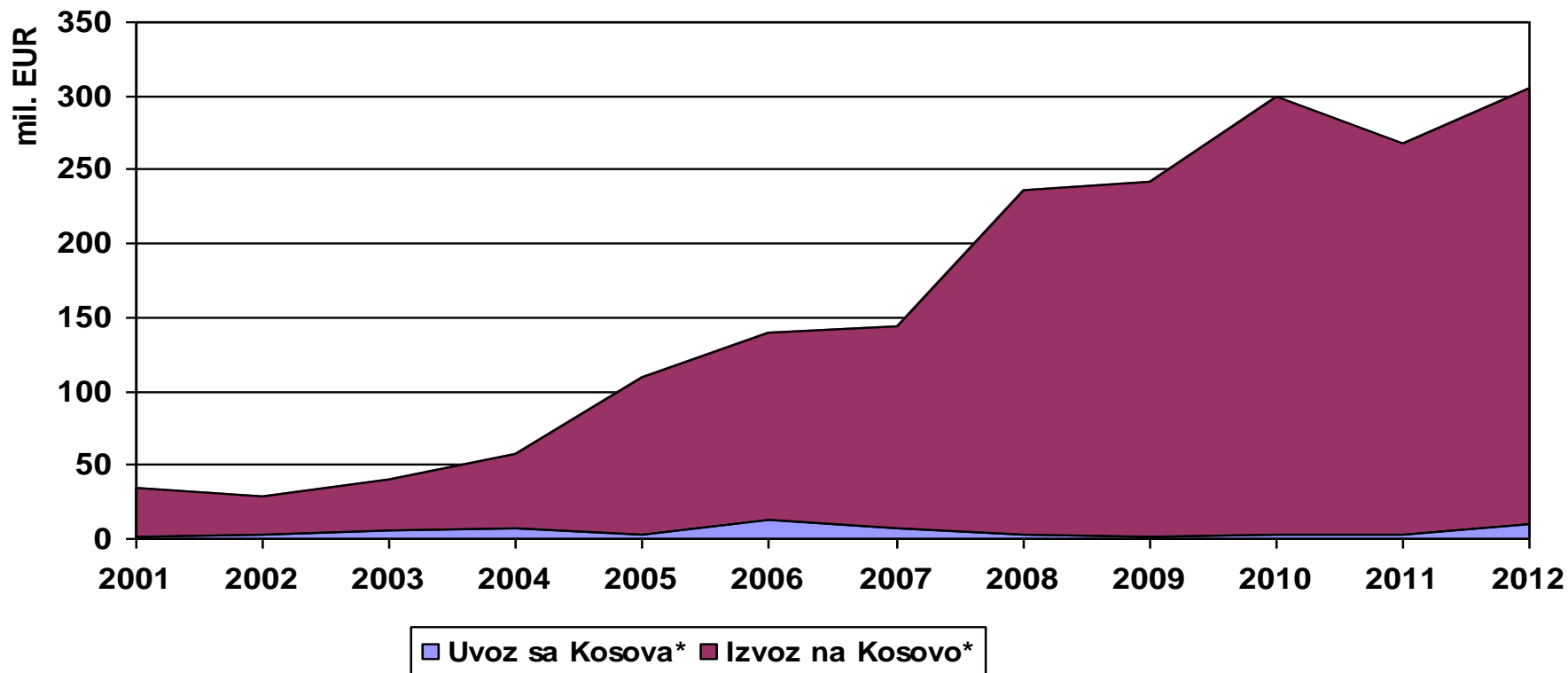
Tehnički sporazumi koji se odnose na trgovinu robom

- *Compromise in regard of Kosovo Customs documents and stamps (October 2011);*
- *Agreement on regional representation and cooperation;*
- *Agreement on integrated management of the administrative line (Integrated Border Management – IBM);*
- *Verbal agreement - all goods necessary for the inhabitants of North Kosovo shall not be subject to customs charges when shipped by trucks with a load-bearing capacity up to 3,5 tons;*
- *Agreement on normalization of relations.*

Istraživanje zvaničnih trgovinskih tokova

- **Cilj: Zvanični trgovinski tokovi**
- **Izvor: Privredna Komora Srbije (na osnovu podataka carine)**
- **Period: 2001-2012**

Zvanični trgovinski tokovi između Srbije i Kosova*



Zvanični trgovinski tokovi između Srbije i Kosova*

Izvoz Srbije na Kosovo*

Glavne proizvodne grupe, 2012

■ Hrana i žive životinje (SITC 0)	32,5%
■ Proizvedena dobra (SITC 6)	21,3%
■ Hemijski proizvodi (SITC 5)	13,9%

Podaci Privredne Komore Srbije

Zvanični trgovinski tokovi između Srbije i Kosova*

Table 2: Main individual export products from Serbia to Kosovo* in 2012

	HS code	Name	Value (EUR)	Share in total exports (%)
1.	1001.19	Wheat and meslin, other	16.403.403	5,55
2.	2709.00	Crude oil, other	12.407.378	4,20
3.	1101.00	Flour	10.129.674	3,45
4.	6905.10	Ceramic roof tiles	8.784.774	2,97
5.	2106.90	Food products	7.785.683	2,64
6.	2716.00	Electric energy	7.493.761	2,54
7.	3003.20	Medicaments containing other antibiotics	7.222.675	2,45
8.	3105.90	Fertilizers	7.072.913	2,39
9.	2202.90	Non-alcoholic beverages	5.753.177	1,95
10.	2103.90	Mixed spices	5.406.449	1,83
		All the above	88.459.887	29,97
		TOTAL	295.358.692	100,00

Source: data obtained from the Chamber of Commerce of the Republic of Serbia

Poređenje zvaničnih podataka

Table 3: Comparison of data about the trade registered by Serbia and data registered by Kosovo (thousand EUR)

year	Export from Serbia to Kosovo	Import from Serbia to Kosovo	Difference	Import to Serbia from Kosovo	Export from Kosovo to Serbia	Difference
	(a)	(b)	a-b	(a)	(b)	a-b
2005	107.076	152.257	45.181	2.966	6.265	3.299
2006	127.539	191.053	63.514	12.290	20.910	8.620
2007	137.155	222.534	85.379	7.350	19.280	11.930
2008	233.898	208.951	24.947	2.174	9.893	7.719
2009	240.708	210.901	29.807	1.544	3.504	1.960
2010	296.472	260.156	36.316	3.031	3.846	815
2011	265.417	254.809	10.608	2.289	7.174	4.885
2012	295.385	278.165	17.220	9.435	14.274	4.839

Source: Author's calculation based on data about Serbia's trade flows obtained from the Chamber of Commerce of the Republic of Serbia which was collected at the customs and the data about the trade flows of Kosovo which was published by the Kosovo Department of Statistics on the basis of data collected at the customs



Hvala
za vašu pažnju!

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